

E T F

July 5, 2001

Self Regulation Listing Division
Osaka Securities Exchange, Co., Ltd.

Outline of Newly Listed ETFs

Name of ETFs: Nikkei 225 Exchange Traded Fund (Stock price index: Nikkei Stock Average)
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1. Trustor and Trustee:

	Company Name
Trustor	Nomura Asset Management Co., Ltd.
Trustee	The Toyo Trust and Banking Company, limited.

2. Trust Principal at the Conclusion of Trust Agreement and
Total Number of Beneficiary Certificates:

(1) Trust Principal	70 billion yen ~ 90 billion yen
(2) Total Number of Beneficiary Certificates	6 million shares
(3) Conclusion Date of Trust Agreement	July 9, 2001

3. Issue Code: 1321 (New Issue Code (ISIN) JP3027650005)

4. Newly Listed ETFs (Planned Listing Date: July 13, 2001):

Issue Name	Trust Principal	Total Number of Beneficiary Certificates	Number of Beneficiary Certificates per Trading Unit
Nikkei 225 Exchange Traded Fund (Stocks contribution defined Beneficiary Certificates)	70 billion ~ 90 billion yen	6 million shares	10 shares

Note 1: Trust Principal would be changeable depending on the result of public offering for additional ETFs. Therefore, the range of trust principal is stated as above. Such a figure is an estimate

calculated by Nomura Asset Management Co., Ltd.

Note 2: Upper limit of the trust principal shall be 20 trillion yen.

5. Exchange where ETFs is listed: Listed only on Osaka Securities Exchange Co., Ltd.
6. Trust Agreement Term: Indefinite Period (However, trust agreement term may be expired based on Trust Agreement.)
7. Calculation Period (Fiscal Year) of ETFs and Measurement Date for Distribution:

(1) Calculation Period	July 9 (current year) ~ July 8 (next year)
(2) Measurement Date for Distribution	The last day of the calculation period
(3) Term for Transfer Books Closed	For 30 days from next day of the last day of the calculation period